

QUALITEK LABS LIMITED

CIN.L74999DL2018PLC334105

Regd. Office : 73, National Park, Lajpat Nagar IV, New Delhi – 110024

Telephone : 011-41729056/57

Email : info@qualiteklab.com, web : www.qualiteklab.com

Date: June 20, 2025

**The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai 400 001**

Scrip Code: QLL|544091

Sub: Corrigendum to the Notice Convening the Extraordinary General Meeting scheduled on June 25, 2025.

Dear Sir/Madam,

With reference to our intimation dated June 03, 2025, regarding the convening of the Extraordinary General Meeting (EGM) of the shareholders of **Qualitek Labs Limited** ("the Company"), scheduled to be held on **Wednesday, June 25, 2025 at 11:30 A.M. (IST)**, we wish to inform you of the following update:

The Notice of the EGM dated May 29, 2025, was circulated to the shareholders on June 03, 2025, in due compliance with the provisions of the Companies Act, 2013 and the applicable rules made thereunder, read with the relevant circulars issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI).

In this regard, we wish to submit a **Corrigendum** to the Explanatory Statement forming part of the said Notice. This Corrigendum shall be read as an integral part of the EGM Notice dated May 29, 2025, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum.

A copy of the detailed Corrigendum is enclosed herewith. The same is also being uploaded on the Company's website at www.qualiteklab.com under the 'Compliances' section.

Except for the modifications stated in the attached Corrigendum, all other contents of the EGM Notice and the Explanatory Statement dated May 29, 2025, shall remain unchanged.

This disclosure is being made pursuant to **Regulation 30** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For Qualitek Labs Limited



MAYANK GARG Digitally signed by
MAYANK GARG
Date: 2025.06.20
10:41:45 +05'30'

Mayank Garg
Company Secretary & Compliance Officer

Encl.: Corrigendum to EGM Notice dated May 29, 2025

Corporate Office : C-40, Sector 57, Noida (U.P)201301

Email : company.secretary@qualiteklab.com

Telephone : 0120-4336939

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CORRIGENDUM IN CONTINUATION TO THE NOTICE AND EXPLANATORY STATEMENT ATTACHED THERETO DATED 29th MAY 2025 CONVENING THE EXTRAORDINARY GENERAL MEETING OF QUALITEK LABS LIMITED

This Corrigendum is being issued by **Qualitek Labs Limited** ("the Company") in reference to the **Extraordinary General Meeting (EGM)** of the shareholders scheduled to be held on **Wednesday, June 25, 2025 at 11:30 A.M. (IST)** at **C-40, Near Nexa Showroom, Block C, Sector 57, Noida, Uttar Pradesh – 201301**.

The Notice of the EGM dated May 29, 2025, was circulated to the shareholders on June 03, 2025, in due compliance with the provisions of the Companies Act, 2013 and the applicable rules made thereunder, read with the relevant circulars issued by the Ministry of Corporate Affairs (MCA) and the Securities and Exchange Board of India (SEBI).

This Corrigendum is being issued to inform the shareholders of certain changes and additions in the Explanatory Statement annexed to the said EGM Notice. The amendments are being made in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable provisions.

The Company, through this Corrigendum, wishes to bring to the notice of the shareholders the changes as detailed in the attached corrigendum document. These changes shall be deemed to be an integral part of and read in conjunction with the original EGM Notice dated May 29, 2025.

Changes to the Explanatory Statement to Item/Resolution 01

Point No. (vii). The Percentage (%) of Post-Issue Capital to be Held by the Proposed Allottees; Change in Control, if Any, Consequent to the Preferential Issue; and the Current and Proposed Status of the Allottees (i.e., Promoter or Non-Promoter):

The details of the proposed allottees, their current shareholding, proposed allotment, and post-issue shareholding are as follows:

S. No.	Name of the Proposed Allottees	Category	Pre-Holding	Pre-Holding (%)	No. of Shares to be Allotted (in lieu of swapping)	Post-Issue Holding (%)
1	TIC Services Private Limited	Promoter	54,07,494	54.19%	11,70,881	56.46%
2	Sanjiv Khullar	Non-Promoter	---	---	5,01,650	4.30%

There shall be **no change in control** of the Company pursuant to the proposed preferential allotment, as the proposed allotment to TIC Services Private Limited (Promoter) only results in an increase in shareholding without affecting the controlling rights. Sanjiv Khullar, a Non-Promoter, shall hold 4.30% post-issue and shall not exercise any control over the Company.

The status of the proposed allottees shall remain the same post allotment, i.e., TIC Services Private Limited will continue to be classified as a Promoter, and Sanjiv Khullar will continue as a Non-Promoter.

Point No. (xvi). Intention of Promoters, directors or key managerial personnel to subscribe to the offer: -

TIC Services Private Limited, being a part of the Promoter and Promoter Group of the Company, has expressed its intention to subscribe to the proposed allotment of equity shares.

Corporate Office : C-40, Sector 57, Noida (U.P) 201301

Email : company.secretary@qualiteklab.com

Telephone : 0120-4336939



Point No. (xvii). Valuation report from a Registered valuer:

Pawan Kumar Agarwal, bearing the registration IBBI/RV/03/2023/15263 with SEBI, has issued the valuation report for the issue.

A copy of the said certificate is available on the Company's website at the following link:

<https://www.qualiteklab.com/wp-content/uploads/2025/06/11Valuation-Report-Qualitek-and-ITC.pdf>

Point No. (xviii). Practicing Company Secretary's Certificate:

Practicing Company Secretary of the Company, M/s. PRACHI BANSAL AND ASSOCIATES have issued a certificate dated May 29, 2025 confirming that the issue of the Equity Shares is being made in accordance with the requirements of the SEBI (ICDR) Regulations.

A copy of the said certificate is available on the Company's website at the following link:

<https://www.qualiteklab.com/wp-content/uploads/2025/06/7.-Compliance-Certificate-from-PCS.pdf>

Additional Details to the Explanatory Statement to Item/Resolution 01**Point No. (xx). Details of ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees.**

The proposed allotment is to be made to the shareholders of **Interstellar Testing Centre Private Limited (ITCPL)** pursuant to a share swap arrangement. The shareholding of ITCPL as on date is as follows:

Shareholding of Interstellar Testing Centre Private Limited (ITCPL)

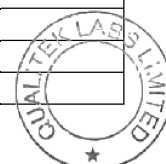
Sr. No.	Name of Shareholder	No. of Shares Held	% Holding
1	Qualitek Labs Limited (QLL)	2,54,845	49.99%
2	TIC Services Private Limited (TIC)	1,78,488	35.01%
3	Mr. Sanjiv Khullar	76,471	15.00%
	Total	5,09,804	100.00%

Promoter Shareholding of Qualitek Labs Limited (QLL)

Sr. No.	Name of Promoter / Promoter Group Member	PAN	Category	No. of Shares Held	% of Holding
1	TIC Services Private Limited	AAFCT5859C	Promoter (Body Corporate)	54,07,494	54.19%
2	Mr. Kamal Grover	AGTPG7479C	Promoter (Individual)	1	0%
3	Mr. Antaryami Nayak	ADDPN0600P	Promoter (Individual)	1	0%
4	Ms. Anju Agarwal	ADBPA8884G	Promoter Group	1	0%
5	Mr. Alok Kumar Agarwal	ACTPA6973B	Promoter (Individual)	1	0%
	Total			54,07,498	54.19%

Shareholding of TIC Services Private Limited (TIC)

S.no.	Name of the Shareholder	No. of Shares held	% of Holding
1	Ms. Anju Agarwal	75,000	15.62%
2	Mr. Alok Kumar Agarwal	1,45,600	30.32%
3	Mr. Antaryami Nayak	1,50,000	31.24%
4	Mr. Bikash More	50,000	10.41%
5	Mr. Kamal Grover	50,000	10.41%
6	Mr. Mangesh Vitthal Bhosale	9,604	2.00%
	Total	4,80,204	100%



In terms of SEBI Circular CIR/MIRSD/2/2013 dated January 24, 2013, for entities other than individuals or trusts, the natural persons exercising control through ownership (more than 25% of shares or capital) are to be identified as Ultimate Beneficial Owners (UBOs).

Accordingly, the following individuals hold more than 25% of the shareholding in TIC Services Private Limited.

- **Mr. Alok Kumar Agarwal** – holds 30.32%
- **Mr. Antaryami Nayak** – holds 31.24%

It is further confirmed that **no listed company, mutual fund, scheduled commercial bank, or insurance company** is in the chain of ownership of the proposed allottees; therefore, the exemption under the proviso to Regulation 163(1)(f) is **not applicable** in this case.

Point No. (xxi). Details of Shares Proposed to be Acquired from Interstellar Testing Centre Private Limited under Share Swap Arrangement; Percentage of Stake Being Acquired; and Value Per Share Considered for the Acquisition:

Number of Shares Being Acquired: 2,54,959 equity shares of Interstellar Testing Centre Private Limited ("ITCPL"), comprising:

- 1,78,488 shares from TIC Services Private Limited (Promoter Group)
- 76,471 shares from Mr. Sanjiv Khullar (Non-Promoter)

Percentage of Stake Being Acquired: Qualitek Labs Limited already holds 2,54,845 equity shares (49.99%) of ITCPL. Through this share swap, it will acquire the remaining 2,54,959 equity shares (50.01%). Post-acquisition, Qualitek Labs Limited will hold 100% equity of ITCPL, making it a wholly owned subsidiary.

Value Per Share Considered: ₹310.89 per equity share of ITCPL (face value ₹10 and premium ₹300.89), determined in accordance with applicable laws and supported by a valuation report.

Point No. as "(xx.) Other Disclosures/Undertaking" shall be read and construed as "(xxii.) Other Disclosures/Undertaking".

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of the EGM, which has already been circulated to the shareholders of the Company. With effect from the date hereof, the Notice of the EGM shall be read in conjunction with this Corrigendum. This Corrigendum will also be made available on the website of the stock exchange, i.e., BSE, and on the Company's website at www.qualiteklab.com. All other contents of the Notice of the EGM shall remain unchanged, except as specifically modified or supplemented by this Corrigendum.



By Order of the Board
For **Qualitek Labs Limited**

MAYANK
GARG

Digitally signed by
MAYANK GARG
Date: 2025.06.20
10:42:19 +05'30'

Mayank Garg

Company Secretary & Compliance Officer

Date: - 20.06.2025

Place: - Noida

Registered Office:

73, National Park, Lajpat Nagar-IV,
Lajpat Nagar (South),
New Delhi – 110024, India

Email: compnay.secretary@qualiteklab.com Website: www.qualiteklab.com